



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Wednesday, May 11, 2022





Market Watch

Wednesday, May 11, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	13,379.08	-0.96	-2.58	-2.58	2.21	18.59	12,476 SAR	2.39	21.44
Qatar (QE Index)	13,471.32	0.16	-0.88	-0.88	-0.46	15.87	685 QAR	1.58	15.62
Dubai (DFMGI)	3,528.53	-1.93	-4.50	-5.14	0.05	10.41	342 AED	1.77	24.23
Abu Dhabi (ADI)	9,794.56	-1.22	-2.76	-2.84	-1.55	15.39	1,435 AED	2.00	19.43
Bahrain (BAX)	2,011.65	1.18	-2.08	-2.16	-2.98	11.93	21 BHD	1.23	16.93
MUSCAT SE INDEX	4,159.32	0.11	0.02	0.02	-1.09	0.72	5 OMR	0.95	13.25
SP GCC Comp LMC	221.34	-1.18	-3.54	-3.55	-0.63	16.65			

Developed Markets

MSCI World Index	2,652.59	-0.92	-3.97	-5.12	-13.12	-17.92			
U.S. (S&P 500)	3,935.18	-1.65	-4.56	-4.76	-13.14	-17.44			
U.K. (FTSE 100)	7,347.66	1.44	-0.55	-2.61	-2.24	-0.50			
Japan (Topix)	1,851.15	-0.60	-3.38	-2.55	-4.89	-7.09			

Emerging Markets

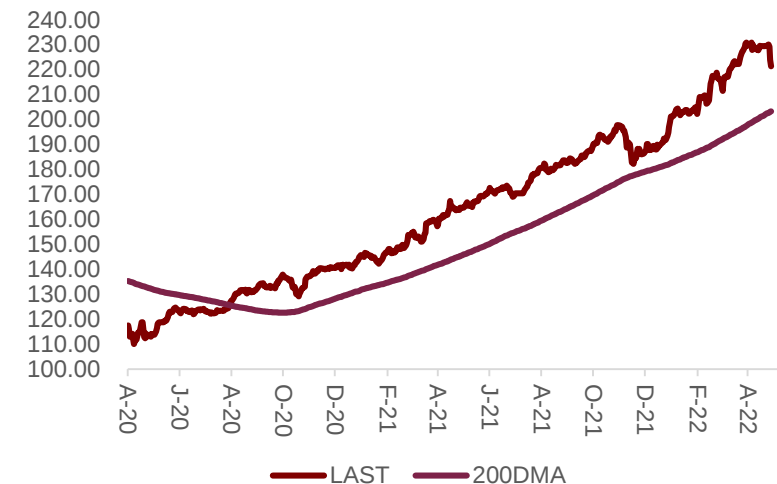
MSCI EM Index	1,011.22	0.40	-1.97	-6.04	-11.44	-17.92			
China (SSE Composite)	3,058.70	0.75	1.90	0.38	-5.95	-15.96			
India (Sensex)	54,088.39	-0.51	-1.36	-5.21	-7.65	-7.15			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	8,142.22	-1.91	-3.76	-2.59	-0.05	15.60	48.61 KWD	2.63	25.74
Kuwait Premier Index	9,042.98	-2.06	-4.03	-2.85	-0.20	18.38	37.34 KWD	2.84	27.12
Kuwait Main Index	6,284.63	-1.41	-2.78	-1.65	0.48	6.77	11.27 KWD	1.89	21.24
NIC 50	10,096.75	-2.04	-4.04	-2.86	-0.21	18.47	28.60 KWD	2.82	26.12

Kuwait Sector

Banking	1,919.84	-1.85	-3.54	-1.95	-0.54	18.31	28.74 KWD	1.51	28.12
Telecom	1,318.90	-2.53	-6.86	-6.65	4.49	21.07	4.05 KWD	1.00	17.18
Industrials	1,368.67	-2.60	-4.96	-4.13	5.69	19.90	4.86 KWD	0.95	24.69
Financial services	1,606.23	-2.01	-3.63	-3.04	-3.29	12.85	4.17 KWD	0.91	18.38
Real estate	1,336.32	-1.68	-3.09	-2.49	-4.22	0.75	2.89 KWD	0.75	45.53
Basic materials	1,184.35	-1.13	1.04	2.14	1.95	15.57	1.06 KWD	1.75	18.75
Health care	492.00	0.68	-0.49	2.07	-0.61	-38.27	0.24 KWD	2.98	15.56
Consumer services	695.56	-1.26	-2.30	-2.02	-2.27	-4.86	0.81 KWD	0.91	15.67
Insurance	1,537.76	-0.03	-0.21	-0.23	-5.15	0.28	0.64 KWD	0.75	9.33
Consumer Disc	1,583.16	-0.79	-2.17	-1.99	2.60	18.44	0.21 KWD	1.28	10.40
Energy	1,237.31	-2.44	-2.57	-0.95	-4.73	-13.36	0.26 KWD	0.85	16.37
Technology	687.49	2.83	2.72	2.72	1.61	0.53	0.01 KWD	0.82	0.00
Utilities	573.68	-1.36	-1.80	-1.80	-2.24	-4.39	0.24 KWD	4.11	17.72

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices dropped more than 1% in a volatile week as economic concerns and recession fears dogged global financial markets, outweighing supply concerns and geopolitical tensions in Europe.

Kuwait Market

The market closed today down by -1.91%, closed at 8,142.22 value traded 78.3 million KD, Premier market value traded reached 66.2 million KD and closed at 9,042.98 down by -2.06%.

Saudi Market

The Market closed down today by -0.96%, while the YTD performance is more than 18.0% and QTD in green zone indication the positive sentiment .

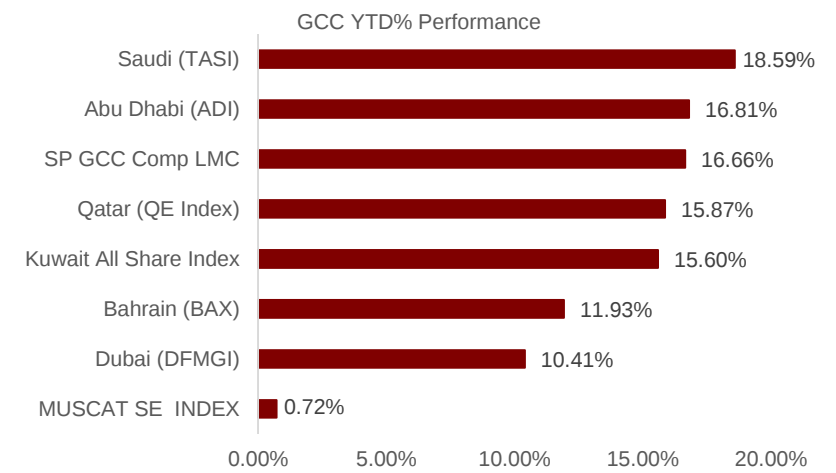


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.050	-0.76	-2.33	-0.19	-4.46	10.58	7.93 KWD	2.07	27.00
KFH	0.955	-2.45	-4.02	-3.05	-1.91	26.26	8.87 KWD	4.65	32.00
Zain	0.630	-3.23	-7.62	-7.49	0.32	5.88	2.73 KWD	2.41	14.47
BOUBYAN BANK	0.879	-2.44	-6.88	-5.36	3.81	23.39	3.29 KWD	4.35	34.00
Agility	1.180	-3.44	-6.35	-5.60	6.79	24.87	2.63 KWD	1.23	2.54
Saudi Arabia									
ARAMCO	45.50	-0.98	1.34	1.34	5.57	27.09	9,100.24 SAR	8.17	23.24
SABIC	123.00	-2.54	-6.11	-6.11	-6.11	6.03	369.01 SAR	2.05	35.00
STC	113.40	-1.05	-2.24	-2.24	5.19	0.89	226.81 SAR	3.27	20.09
AL-RAJHI BANK	107.20	-0.74	-2.88	-2.88	6.80	20.96	428.81 SAR	6.37	27.81
NCB	77.10	-1.03	-2.41	-2.41	8.74	19.72	345.26 SAR	2.11	23.31
United Arab Emirates									
ETISALAT.AD	31.50	-1.56	-8.11	-10.00	-14.77	-0.63	273.95 AED	5.60	29.14
FAB.AD	20.54	-3.84	-7.89	-8.47	-12.97	10.30	226.92 AED	2.04	15.30
EMIRATES NBD	13.75	-3.51	-8.64	-9.84	-8.33	1.48	86.85 AED	1.06	9.47
DB ISLAMIC BK	6.30	-0.79	-2.33	-2.33	2.11	17.10	45.62 AED	1.19	10.30
EMAAR PROPERT	5.98	-1.81	-5.38	-6.27	-0.33	22.29	48.91 AED	0.79	11.49
Qatar									
QNB	23.30	0.22	0.22	0.22	1.00	15.40	214.91 QAR	2.22	17.20
INDUSTRIES QAT	17.88	1.07	-4.94	-4.94	-5.89	15.43	108.17 QAR	2.99	11.60
QA ISLAMIC BK	24.90	1.38	1.67	1.67	4.45	35.84	58.76 QAR	2.42	16.98
MASRAF AL RAYA	5.44	-1.09	0.93	0.93	5.22	17.24	50.52 QAR	1.63	24.75
MESAIEED PETRO	2.59	0.04	-0.15	-0.15	-11.13	23.73	32.44 QAR	2.01	16.87
OMAN									
BANK MUSCAT	0.524	-0.38	-0.38	-0.38	2.75	13.68	1.97 OMR	0.94	8.33
OMANTEL	0.856	-3.60	-0.47	-0.47	-2.28	13.83	0.64 OMR	1.15	7.69
BANK DHOFAR	0.116	-1.69	-1.69	-1.69	0.87	-7.94	0.35 QAR	0.50	14.93
NAT BANK OF OMAN	0.199	0.51	-0.50	-0.50	-2.93	1.02	0.32 QAR	0.57	12.71
OMINVEST	0.316	0.00	0.64	0.64	-6.51	3.27	0.21 QAR	0.72	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
20-Apr-22	22.19%	12.97%	0.06%	0.50%	0.39%	6.94%	2.47%	10.90%	5.51%	3.96%
27-Apr-22	22.25%	13.09%	0.06%	0.50%	0.40%	6.92%	2.50%	10.97%	5.52%	3.96%

End of Report
The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait
The market is down today by -1.91 %The leading sector bottom performance indices today are Industrials -2.6 % Telecom -2.53 % Energy -2.44 % respectively

KSA
Saudi Armco have negative performance today by -0.98 %, SABIC have negative performance today by -2.5%

STC have negative performance today by -1.05 %, Al Rajhi Bank have negative performance today by -0.74 %

UAE
ETISALAT .AD have negative performance today by -1.56 %, FAB.AD have negative performance today by -3.84 %



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw